



上海匯舸環保科技集團股份有限公司
CONTIOCEAN ENVIRONMENT TECH GROUP CO., LTD.
(A joint stock company incorporated in the People's Republic of China with limited liability)
(Stock Code: 2613)

SHAREHOLDERS' COMMUNICATION POLICY

1. PURPOSE

- 1.1 This Shareholders' Communication Policy (the **Policy**) of ContiOcean Environment Tech Group Co., Ltd. (the **Company**) sets out the provisions for ensuring that the shareholders of the Company (the **Shareholders**) and other stakeholders (including potential investors and the investment community) are provided with balanced, understandable and timely access to information about the Company. Its objective is to enable Shareholders to exercise their rights in an informed and effective manner, and to allow them and the investment community to engage actively with the Company.

2. GENERAL POLICY

- 2.1 The board of directors of the Company (the **Board**) shall:
- (a) maintain an on-ongoing communication with the Shareholders and the investment community; and
 - (b) review this Policy on a regular basis to ensure its effectiveness.
- 2.2 Information shall be provided to the Shareholders and the investment community mainly through the following communication channels:
- (a) the Company's announcements, circulars, interim reports and annual reports etc.;
 - (b) the Company's annual general meetings and extraordinary general meetings;
 - (c) investors and analysts meetings;
 - (d) press releases; and
 - (e) the Company's website at <http://www.contioceangroup.com> and the HKEX news website of The Stock Exchange of Hong Kong Limited (**Stock Exchange**) at <https://www.hkexnews.hk>.

3. CORPORATE COMMUNICATION

- 3.1 Corporate Communication as defined under the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the **Listing Rules**) refers to any document issued or to be issued by an issuer for the information or action of holders of any of its securities or the investing public, including but not limited to:

- (a) the directors' report, its annual accounts together with a copy of the auditors' report and, where applicable, its summary financial report;
- (b) the interim report and, where applicable, its summary interim report;
- (c) a notice of meeting;
- (d) a listing document;
- (e) a circular; and
- (f) a proxy form.

3.2 Corporate Communications will be published on the Company's and Stock Exchange's website and provided to Shareholders in plain language and in both English and Chinese versions or where permitted, in a single language, in a timely manner to facilitate Shareholders' understanding.

3.3 Shareholders have the right to choose the language (either English or Chinese) and the means of receiving the Corporate Communications (in hard copy or through electronic means).

4. CORPORATE WEBSITE

4.1 Announcements, circulars, financial reports, corporate governance information and stock information are published under the dedicated "Announcements & Circulars" and "Financial Reports" sections available on the Company's website.

4.2 Information released by the Company to Stock Exchange is also posted on the Company's website immediately thereafter. Such information includes financial statements, announcements, results announcements, circulars and notices of general meetings and other documents as required by the Listing Rules and any other relevant laws and regulations.

5. GENERAL MEETINGS

5.1 The annual general meeting and other general meetings of the Company are the primary forum for communication between the Company and its Shareholders.

5.2 The Company shall provide Shareholders with relevant information on the resolution(s) proposed at a general meeting in a timely manner in accordance with the Listing Rules. The information provided shall be reasonably necessary to enable Shareholders to make an informed decision on the proposed resolution(s).

5.3 Shareholders are encouraged to participate in general meetings or if they are unable to attend meetings to appoint proxies to attend and vote at meetings for and on their behalf.

5.4 The chairman of the general meetings will allow reasonable time during the general meetings for questions and comments from the Shareholders.

5.5 Where appropriate or required, the chairman of the Board and other Board members, the chairmen of board committees or their delegates, and the external auditors will attend general meetings of the Company to answer any questions from the Shareholders.

5.6 The chairman of the independent board committee (if any) will also be available to answer questions at any general meeting to approve a connected transaction or any other transaction that is subject to independent shareholders' approval.

6. INVESTMENT MARKET COMMUNICATION

- 6.1 To facilitate communication between the Company and the investment community, the Company will conduct briefings and meetings with institutional investors and analysts as well as media interviews and roadshows to provide the up-to-date and comprehensive information of the Company.

7. SHAREHOLDERS' ENQUIRIES

- 7.1 Shareholders and investors who have any query in respect of the Company are welcome to contact the Company through email at ir@contioceangroup.com, or at the address:

Unit 3002, 30/F, South Tower
Shanghai International Fortune Center
No. 36 Xin Jin Qiao Road
Pudong New District
Shanghai, PRC.

- 7.2 Shareholders should direct their enquiries about their shareholdings to the Company's H share registrar, Tricor Investor Services Limited:

Tricor Investor Services Limited
17/F, Far East Finance Centre
16 Harcourt Road
Hong Kong
Telephone No.: 2980 1333

8. SHAREHOLDERS' PRIVACY

- 8.1 Shareholders' information may be disclosed as required by law.

March.28 2025